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-and-

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Counsel for Winners Industry Co., Ltd.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : **Chapter 11**
:
SEARS HOLDINGS CORPORATION, et al.,¹ : **Case No. 18-23538 (RDD)**
:
: **Debtors.** : **(Jointly Administered)**
-----X

NOTICE OF CHANGE OF FIRM AND SUBSTITUTION OF COUNSEL

**TO: THE CLERK OF THE UNITED STATES BANKRUPTCY COURT, AND TO ALL
PARTIES AND THEIR COUNSEL OF RECORD**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); SR – Rover de Puerto Rico, LLC (f/k/a Sears, Roebuck de Puerto Rico, Inc.) (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Rover Brands Business Unit, LLC (f/k/a Sears Brands Business Unit Corporation) (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

PLEASE TAKE NOTICE that H. Jeffrey Schwartz, counsel of record in this matter for Appellant Winners Industry Co., Ltd. (“Winners”), is no longer a Principal with the law firm of McKool Smith, P.C. (“McKool”) and is now a Partner with the law firm of Calfee, Halter & Griswold LLP (“Calfee”). Both Winners and McKool have consented to the substitution of Calfee for McKool as Winners’s firm of record, and Winners has executed a new engagement letter with Calfee. Mr. Schwartz will remain counsel of record for Winners and will seek the admission *pro hac vice* of Gus Kallergis and Ronald M. McMillan, also with Calfee, to serve as additional counsel for Winners in this case. All future pleadings and court filings should be served upon the undersigned at the below referenced addresses.

Dated: November 8, 2019

Respectfully submitted,

/s/ H. Jeffrey Schwartz
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